



**100% GUARANTEED¹
TAX-FREE² INCOME**


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GUARANTEED
INCOME**


**Bajaj Allianz Life
ASSURED
WEALTH GOAL**


SECOND INCOME


A Non linked, Non Participating,
Individual, Life Insurance Savings Plan


KEY ADVANTAGES


 Regular guaranteed¹ Long term Income up to 30 years

 Option of Return of Premiums⁴ (ROP) at the end of Income Period

 Choice of Income Payout date

 Tax Benefits²

 Option to Defer Income payouts

 Income Benefit with Life Cover

MATURITY BENEFIT

On maturity, you will receive sum of all premiums⁴ paid (if opted), plus Last regular guaranteed¹ payout

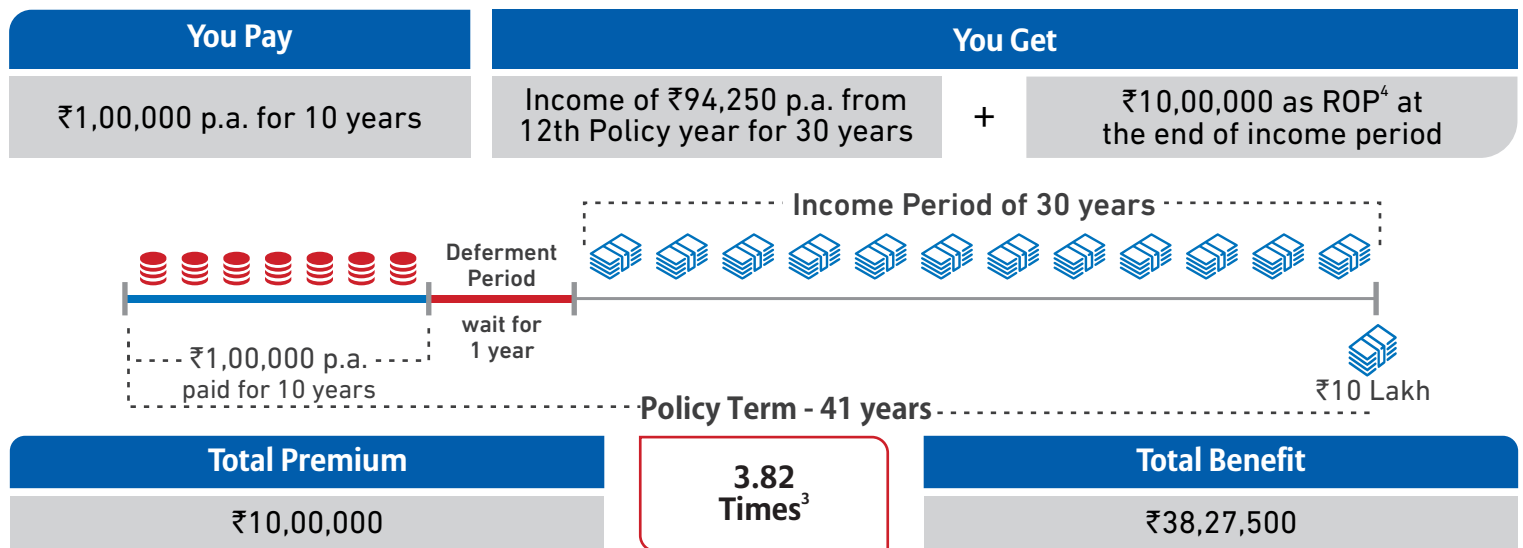
¹Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.
²Tax benefits as per prevailing Section 10(10D) and Section 80C of the Income Tax Act shall apply. You are requested to consult your tax consultant and obtain independent advice for eligibility before claiming any benefit under the policy.
⁴The Return of Premium amount is total of all the premiums received, exclusive of extra premium, rider premium and GST & /any other applicable tax levied, subject to changes in tax laws



SAMPLE ILLUSTRATION

Avinash is a 35 year-old banking professional. He has a small family which consists of his spouse and two kids. He wants an investment which will give him a promising long term income to help him manage his future expenses like kid's education and marriage. He invests in Bajaj Allianz Life Assured Wealth Goal - Second Income by paying ₹1 lakh p.a. with a goal of getting a guaranteed¹ long term Second Income.

Premium Payment Term - 10 years | Policy Term - 41 years | Income Period of 30 years with ROP⁴ at the end of income period | Deferment Period - 1 Year



Note-

- For above illustration, the Sum Assured on Death at inception will be ₹12,00,000 | Auto pay not opted
- The above illustration is assuming the Life Assured is alive till the end of the policy term. The Income payouts will be paid in arrears as per chosen payout frequency.
- The premiums mentioned above are exclusive of any extra premium loading and Goods & Service Tax/any other applicable tax levied, subject to changes in tax laws.
- ¹Conditions Apply – The Guaranteed benefits are dependent on policy term, premium payment term availed along with other variable factors. For more details please refer to sales brochure.
- ³The 3.82 times of total premium paid is pertaining only to the above illustration.
- For any queries please refer to Sales Literature/Benefit Illustration.
- ⁴The Return of Premium amount is total of all the premiums received, exclusive of extra premium, rider premium and GST & /any other applicable tax levied, subject to changes in tax laws



DEATH BENEFIT

You will have life cover throughout the Policy term. On Death the benefit shall be payable to the nominee in equated monthly instalments for a period of 5 years.

The Death benefit will be higher of-

- Sum Assured on Death[#], or
- 105% of total premiums⁵ paid as on date of death, or
- The prevailing surrender value

The nominee will have an option to receive the future instalments as a Lumpsum, which shall be the present value of future instalments at a discounted rate.

[#]Sum Assured on Death is higher of the Sum Assured or 10 times of Single/ Annualised Premium.

⁵Total Premium (the sum of all premiums paid under the policy; even refers to the Single Premium) is total of all the premiums received, exclusive of extra premium, rider premium and GST & /any other applicable tax levied, subject to changes in tax laws.

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS - IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint.

Bajaj Allianz Life Insurance Co. Ltd.

Risk Factors and Warning Statements: Bajaj Allianz Life Insurance Company Limited and Bajaj Allianz Life Assured Wealth Goal are the names of the company and the product respectively and do not in any way indicate the quality of the product and its future prospects or returns. For more details on risk factors, terms and conditions please read sales brochure & policy document (available on www.bajajallianzlife.com) carefully before concluding a sale. Bajaj Allianz Life Assured Wealth Goal is A Nonlinked, Non Participating, Individual, Life Insurance Savings Plan. Regd. Office Address: Bajaj Allianz House, Airport Road, Yerawada, Pune - 411006, Reg. No.: 116, CIN :U66010PN2001PLC015959, Call us on toll free No.: 1800 209 7272, Mail us : customercare@bajajallianz.co.in. Bajaj Allianz Life Assured WealthGoal (UIN: 116N170V12). The Logo of Bajaj Allianz Life Insurance Co. Ltd. is provided on the basis of license given by Bajaj Finserv Ltd. to use its "Bajaj" Logo and Allianz SE to use its "Allianz" logo. All charges/ taxes, as applicable, will be borne by the Policyholder.

The South Indian Bank Ltd. is a corporate agent of Bajaj Allianz Life Insurance Company Limited with Corporate Agency License Number - CA0067. Regd. Office: SIB House, T.B. Road, Mission Quarters, Thrissur - 680001, Kerala. This Plan is offered and underwritten by Bajaj Allianz Life Insurance Company Limited. The purchase of an insurance plan by the customer is purely on a voluntary basis.