

DEPT.: SECRETARIAL

REF. No. : SEC/ST.EX.STT/78 /2024-25

DATE : June 26, 2024

BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532218	National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: SOUTHBANK
---	--

Dear Madam/Sir,

Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to requirements of provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our intimation SEC/ST.EX.STT/57 /2024-25 dated May 18, 2024 on exercise of call option of Bank's Non-convertible, Redeemable, Fully Paid-Up, Unsecured, Basel III compliant Tier 2 Bonds with ISIN INE683A08044, listed on BSE with face value of Rs. 1,00,000/- (Rupees One Lakh only) each at Par (with coupon rate at 11.75 % p.a.), we hereby inform that the Bank, today i.e. Wednesday, June 26, 2024, has made timely payment of Principal amount along with interest on aforesaid bond from last interest payment due date i.e. March 26, 2024 to June 25, 2024.

- a) Whether Interest payment made: Yes.
 b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08044
2	Issue Size	Rs. 250,00,00,000.00
3	Interest Amount to be paid on due date	Rs. 7, 38,39,193.00
4	Frequency-quarterly/monthly	Half Yearly
5	Change in frequency of payment(if any)	Nil
6	Details of such change	NA
7	Interest Payment record date	11/06/2024
8	Due Date for Interest Payment	26/06/2024
9	Actual date for interest Payment	26/06/2024
10	Amount of interest paid	Rs. 7,38,39,193.00
11	Date of last interest payment	26/03/2024
12	Reason for non-payment/delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE683A08044
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option exercised by the Bank
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	26/06/2024
8	Quantity redeemed (no. of NCDs)	25,000 (Twenty Five Thousand)
9	Due date for redemption/ maturity	26/06/2024
10	Actual date for redemption (DD/MM/YYYY)	26/06/2024
11	Amount redeemed	Rs. 250,00,00,000.00
12	Outstanding amount	Nil
13	Date of last Interest payment	26/03/2024

Kindly take the same on your record.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY